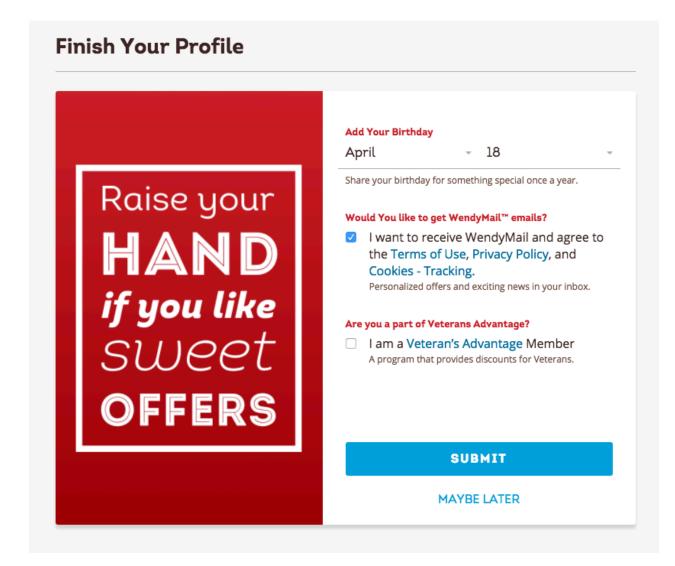
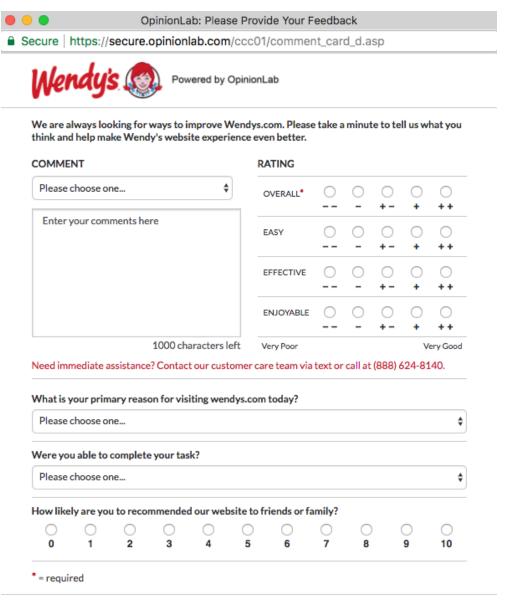
CUSTOMER SURVEY UX RESEARCH & RECOMMENDATIONS

Create an engaging survey experience to align survey data with typing tool requirements to provide more data for research and user profile segmentation.

QSR INDUSTRY EXAMPLES

Wendy's



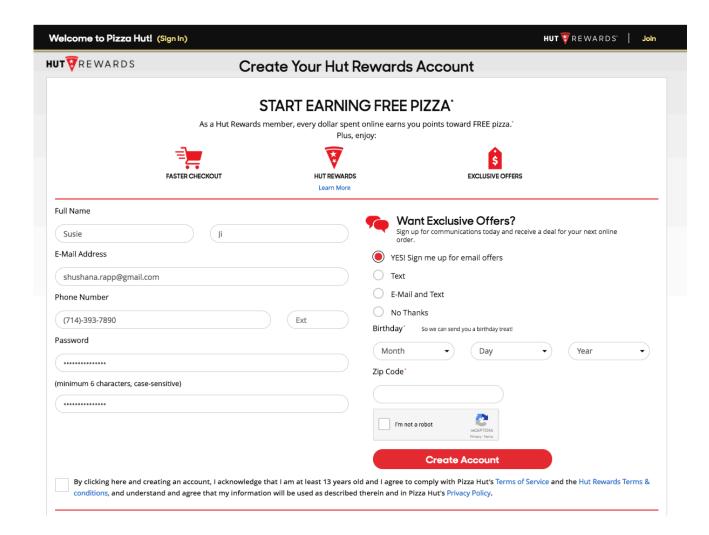


Privacy Policy About this system

opinionlab.

SEND FEEDBACK

Pizza Hut





Thanks for visiting PizzaHut.com. Please share your feedback which helps us provide the best online experience possible.

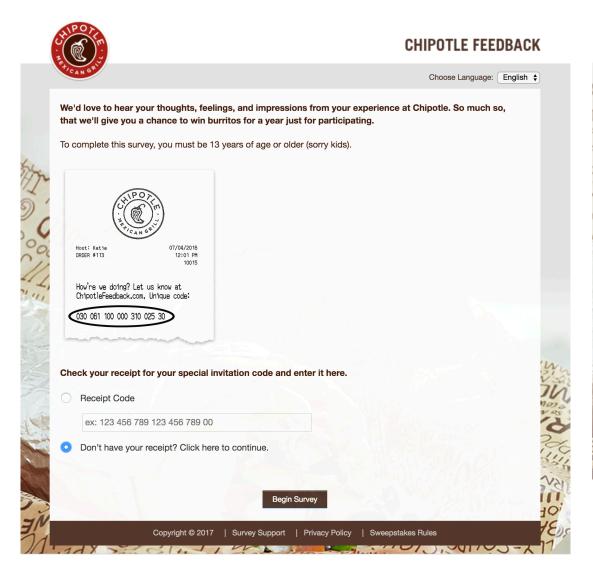
Please rate your experience.

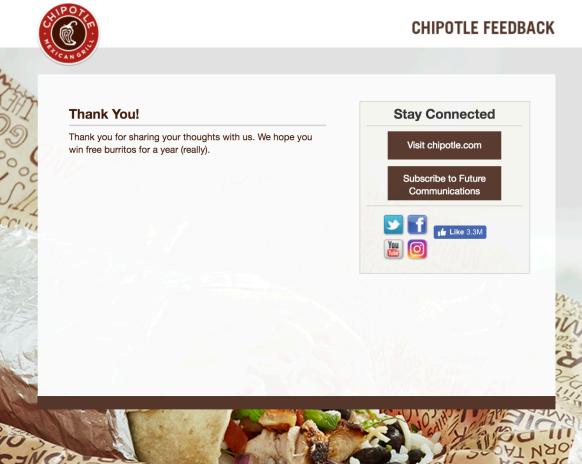


What is your feedback regarding?

Choose		•
Tell us about your expe	erience on PizzaHut.com	m.
		1,000
	Submit	
Privacy		FORESEE

Chipotle





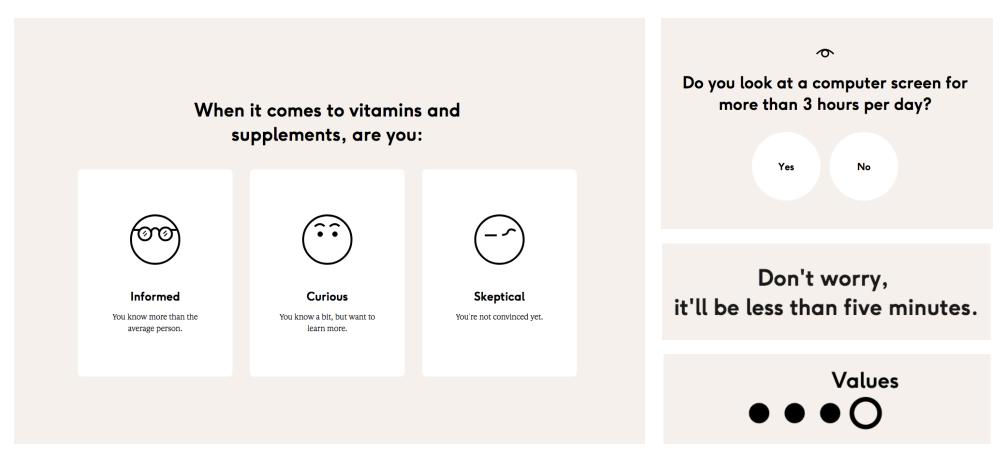
QSR Industry Findings

- **#1** Survey responses do not impact digital experience
- #2 My Profile consists of basic information such as name, email, birthday
- #3 Not all QSRs have an always on survey/feedback module
- #4 Few QSRs use rewards and sweepstakes to incentivize users to complete survey
- #5 User is not able to personalize preferences or communications across all channels within web
- #6 Did not receive thank you email or follow up offers after completing survey

SURVEY UX EXAMPLES

Care/Of

Personalized Vitamin Pack



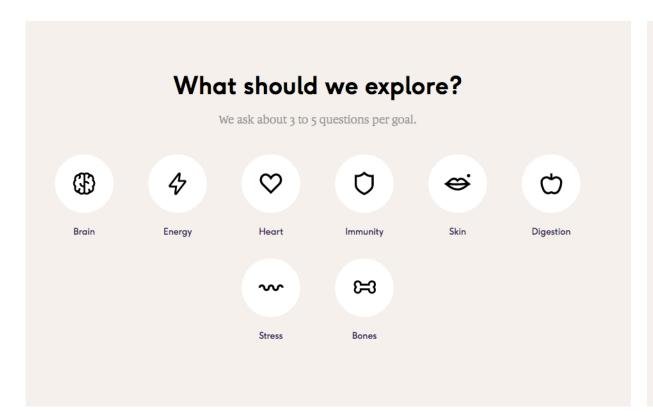
Sentiment emojis

Visual cues

www.takecareof.com

Care/Of

Personalized Vitamin Pack





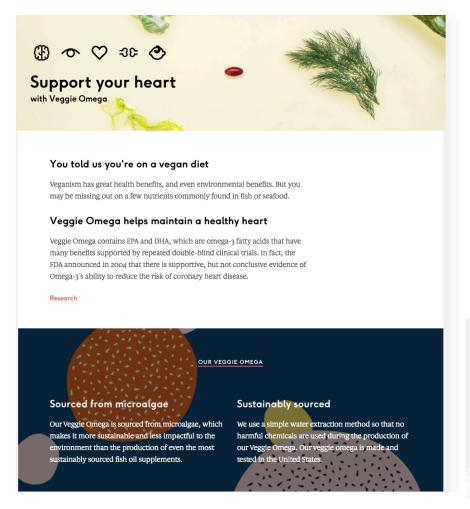
• Category icons

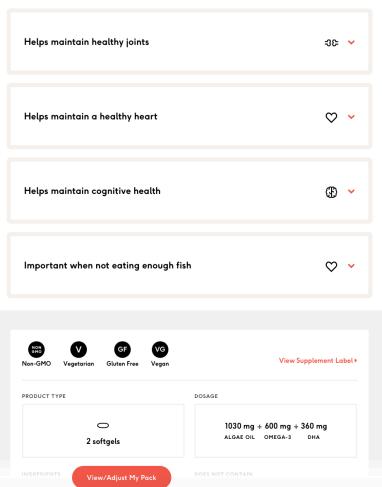
• Easily select multiple options

www.takecareof.com we are unlimited I 10

Care/Of

Personalized Vitamin Pack





- User selected category icons are displayed in results
- Personalized content and recommendations based on survey
- Informative tips and labels

www.takecareof.com we are unlimited | 11

StitchFix

Digital Style Assistant





Welcome, Jenna!

We're excited to start styling for you. Please tell us about your style, fit, size and more so your Stylist can select items you'll love.

We currently carry sizes 0-24W (XS-3X), as well as maternity and petite clothing.



What do you think of the styles below?



How often would you like to receive the following clothing categories in your Fix?



- Progress bar
- Stylized photography
- Simple sentiment evaluation

www.stitchfix.com we are unlimited | 12

StitchFixDigital Style Assistant

- Transparent user centric copy for social sharing
- Establish brand trust and credibility

Social Networks

DINITEDEST DOADD

We love learning more about you! If you'd like to share any public social media user names so that our stylists can get a better sense of who you are when they style for you, please include them below. Share whatever you are comfortable with; we care a lot about privacy.

This step is completely optional, confidential, and will be used only for styling your shipments.

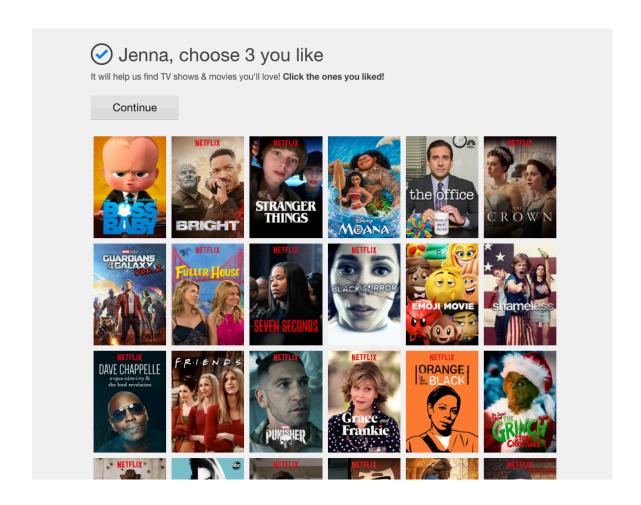
ISTAGRAM HANDLE	
x: stitchfix	
WITTER HANDLE	
x: stitchfix	
INKEDIN PROFILE	
x: linkedin.com/company/stitch-fix	

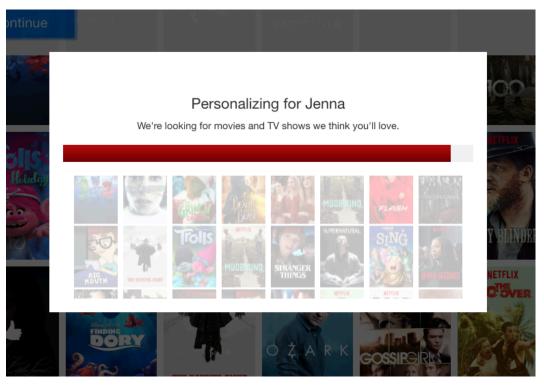
SAVE & REVIEW \rightarrow

www.stitchfix.com we are unlimited | 13

Netflix

Personalized Online Streaming

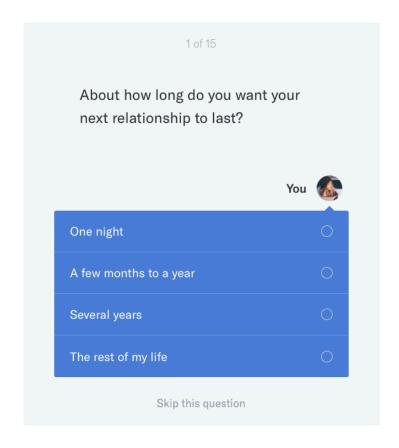


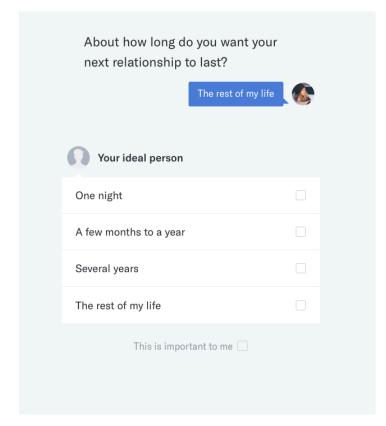


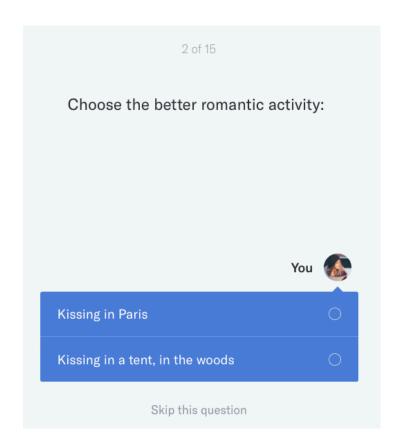
 Capture preferences based on look-alike model and implicit data

www.netflix.com we are unlimited I 14

OkCupidOnline Dating







• Labeled steps

Chat UI

• Single question per screen

www.okcupid.com we are unlimited I 15

Creating Effective Survey For User Research

- **#1** Clearly convey to the audience the value of taking the survey. How will this improve customer's relationship with the brand? How much time will this take from their day?
- **#2** Understand where the users are and what prompt them to to take the survey. Are they currently at McDonalds or ordering from home? Were they directed here from email or third party site? Are they new customers or existing customers?
- **#3** Keep initial survey concise with high priority learnings. Slowly introduce other questions in follow up survey or progressive on boarding modules. Avoid respondent fatigue to ensure quality of data.
- #4 Think about the data, tags, and actionable learnings before drafting survey questions.
- #5 Refrain from asking questions that can be answered with behavioral or implicit data.

Creating Effective Survey For User Research

#6 Ask about one mindset or behavior per question/score. Do not roll up multiple questions into a general big idea question.

#7 In addition to standard responses such as Y/N, Multiple Choice, Ranking, etc. Add visual elements such as icons or imagery

#8 Avoid leading or biased questions

#9 Practice Poka-Yoke. Design surveys so they're simple to understand and easy to navigate. Ensure users can quickly skim responses to provide feedback.

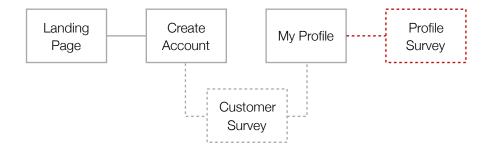
#10 Use frequent short and simple surveys as part of product development process to gage customer interest. Avoid respondent fatigue to ensure quality of data.

CURRENT SURVEY EXPERIENCE

Profile Survey

Step 1- My Profile

Shushana User Flow





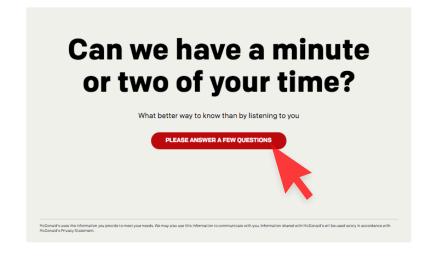
Welcome, Sue!

This is the info we have for you. Feel free to change it any time you like.

Name Sue Ji edit
Address MARINA DEL REY, CA 90292 edit
Email Address shushana.rapp@gmail.com change email
Password change password

unsubscribe

Birthday Month August change birthday month



Profile Survey Step 2

Customer Survey
Question 1
In the last month, how many times have you visited McDonald's (or "experienced the McDonald's love")? Just one choice, please.
○None
Once
○ Twice
○ Three or four times
○ Once a week
○ Twice a week
O More than twice per week
Question 2
And in this time you have been at McDonald's (and we love you for it!), when do you usually stop by? Your visit can be drink only. And if you see us at the same time or more than once a day, please just choose the description that fits you best.
O Breakfast (for example, from 6am until 10:30am)
C Lunch (from 11am until 2pm)
○ Mid-to-late afternoon (after 2 pm until 5:00pm)
O Dinner (after 5pm until 7pm)
O Early evening (after 7 pm until 9 pm)
O Late night (after 9 pm until Midnight)
Early morning (after midnight until 6am)
Question 3
In thinking about the last month of visiting McDonald's, which best describes your visit?
○ I went alone
○ With one other person
O With two or more people
Question 4
When you visit McDonald's, are you usually in a hurry?
○Yes
○ No

() D	rive-thru, Take Out	
	rive-thru, Dine-In	
	ont Counter, Take Out	
_	ont Counter, Dine-In	
011	ont counter, bine-in	
Ques	stion 6	
	when you enjoy McDonald's, which of the below describes your typical order? Feel free ose more than one.	e to
	Beverages	
	Burgers & Sandwiches	
	Chicken & Fish	
	Breakfast	
	Salads	
	Snacks & Sides	
	Desserts & Shakes	
	Extra Value Meals	
	Happy Meals	
Ques	stion 7	
How	many children under 13 years old live in your home?	
O No	one	
O 0	ne	
○ Tv	vo	
() M	ore than two	
Ques	stion 8	
	Iding McDonald's, how many times have you visited Fast Food Restaurants in the last th? Just one choice, please.	
O No	one	
O 0	nce	
O Tv	vice	
O Th	nree or four times	
0	nce a week	
	vice a week	
O Tv	ore than twice per week	

Profile Survey

Step 3

Nice!

Thank you for your feedback.

McD Survey Experience Findings

- #1 I was prompted to fill out another survey. I took that survey first and spent ~6 mins.
- #2 Confused if survey is also the preference center and why I would fill it out.
- #3 Spent ~2.6 mins on the profile survey
- **#4** Received 'NICE!' upon completing profile survey
- #5 Unclear next steps after survey and how my responses will affect my brand experience
- **#6** No email thank you.
- **#7** Web and app content remain the same post survey(s).

SURVEY RECOMMENDATIONS

Survey Recommendations

VALUE Clearly convey value and benefits for why user should take the survey or update their profile.

DELIVER Ensure users feel their feedback will be incorporated within their brand and product experience.

RESPONSIVE & INTEGRATED Ensure user can access and respond to survey across devices and platforms. Ex: website, app, email

NAVIGATION TBD Need survey content

TONE TBD Need creative input

DESIGN TBD Need creative input

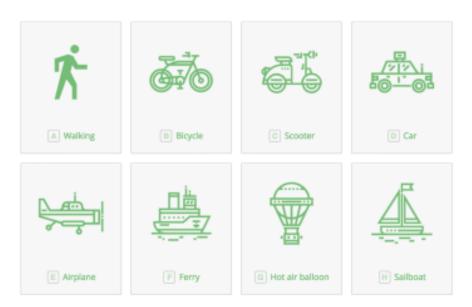
Survey Solutions



Ouestion 1	
In the last month love")? Just one o	how many times have you visited McDonald's (or "experienced the McDonald's hoice, please.
○ None	
Once	
○ Twice	
O Three or four ti	mes
Once a week	
O Twice a week	
O More than twic	e per week
Question 2	
by? Your visit can	ou have been at McDonald's (and we love you for it!), when do you usually stop be drink only. And if you see us at the same time or more than once a day, e the description that fits you best.
O Breakfast (for e	xample, from 6am until 10:30am)
O Lunch (from 11a	nm until 2pm)
○ Mid-to-late aft	ernoon (after 2 pm until 5:00pm)
O Dinner (after 5)	om until 7pm)
Carly evening (after 7 pm until 9 pm)
 Late night (after 	er 9 pm until Midnight)
C Early morning	after midnight until 6am)
Question 3	
In thinking about	the last month of visiting McDonald's, which best describes your visit?
O I went alone	
O With one other	person
O With two or mo	re people

Typeform

1→ Which form of transport do you use the most?



2. How many times have you cycled in the past week?

www.typeform.com/product/

Survey Solutions

Foresee vs Typeform



www.typeform.com/product/ we are unlimited I 26

APPENDIX

Preference Center Execution Tips

Keep preference center simple

- Collect only the basic information, use progressive profiling in subsequent emails to slowly enrich profile
- Think through how data will be used before collecting or asking for it
- Include a short "security promise" and link to privacy policy near submit button
- Include an "update profile" quick link in all emails; send an "update your profile" reminder email every 4-6 months

Convey benefits of filling out preference center in both preference center landing page and update preference email

- Relevant emails
- Choose to hear about your favorite products
- Set own email frequency

Preference Center Execution Tips

Use data validation logic to ensure correct information will be filled in

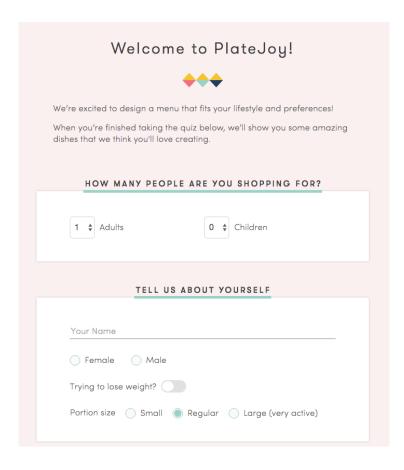
- Reconfirm email address (missing "@", misspelling popular domain names)
- Limit number of characters for each field (set name field to 14 characters max.)
- Format validation (zip codes should only have numeric entry)
- Use drop down fields where applicable (product type, form)

Set success goals

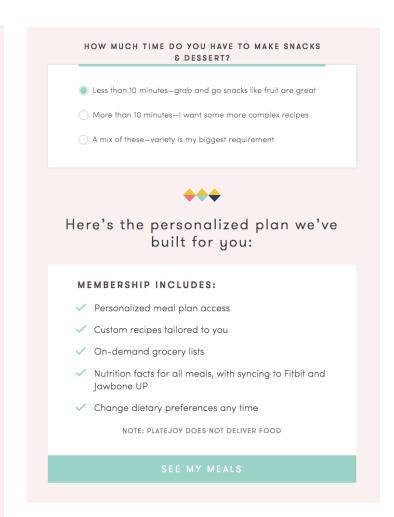
- # of Completed Profiles
- Reduce complaint rate by X%
- Increase conversion of web site visitors by x%

PlateJoy

Personalized Meal Subscriptions





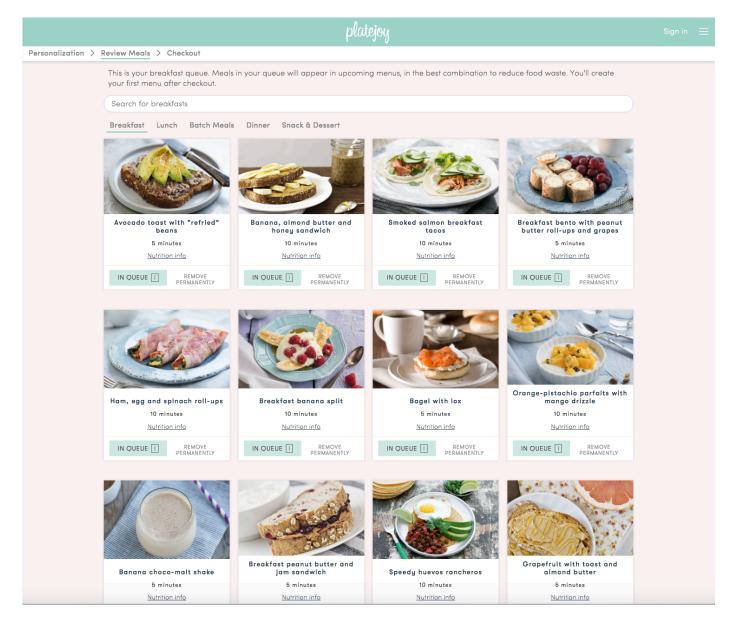


www.platejoy.com we are unlimited L32

PlateJoy

Personalized Meal Subscriptions

- Motivational messaging
- Convey user benefits before survey
- Display personalized recommendations immediately upon completing survey
- Help users set health goals



Winc

Online Wine Club



How it works



We deliver 4 bottles of wine to your door every month. And shipping's on us.



Pick your own bottles, or let us choose & match to your taste. We make hundreds of wines, starting at \$13.



It doesn't cost a thing to become a member, and you can skip or cancel anytime.

GET STARTED

Discover your favorites.

From Rosé to Cabernet to Torrontés, we have over 100 styles of wine to discover. Ever try an orange wine?







Delivery's on us.

Each month's selection is sent straight to your door. Wine delivery has been known to create great amounts of joy.

SHOP WINES

Cheers!

We send you 4 wines at a time - basically a party in a box.

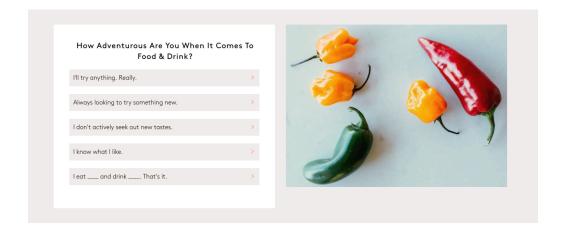
GET STARTED

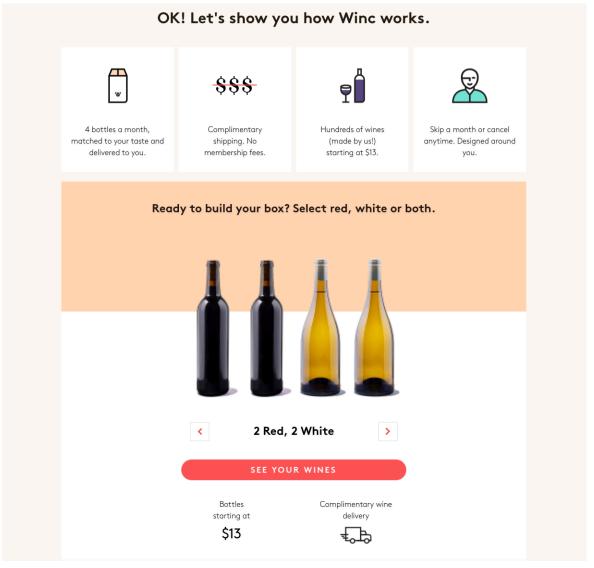


www.winc.com

WincOnline Wine Club

- Visual on-boarding/survey
- Set delivery preferences upon completing survey
- Customize order options based on preferences





www.winc.com we are unlimited I 35

Note: I took this survey first because it prompt me as soon as I created an account. Eventually after navigating around McDonalds website, I landed on my profile where I discovered the profile survey.

'Other' Mcdonalds Survey





McDonalds.com Survey

Thank you for visiting the McDonald's website. You've been randomly chosen to take part in a brief survey to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.

Required questions are denoted by an *

1: *Ple	ease r	ate the	bala	nce of	grap	hics a	nd tex	ct on t	his site	2.
1=F	oor						Ex	cellent	=10	
1	2	3	4	5	6	7	8	9	10	Don't Know
0	0	0	0	0	0	0	0	0	0	0
2: *Ple	ease r	ate the	read	ability	of th	e pag	jes on	this si	te.	
	oor							cellent		
1	2	3	4	5	6	7	8	9	10	Don't Know
3: *Ple	ease r	ate the	cons	isten	y of s	peed	from	page 1	to pag	e on this site.
1=F	oor						Ex	cellent	=10	
1	2	3	4	5	6	7	8	9	10	Don't Know
0	0	0	0	0	0	0	0	0	0	0
4: *Ple	ease r	ate ho	w com	plete	ly the	page	conte	nt loa	ids on	this site.
1=F	oor						Ex	cellent	=10	
1	2	3	4	5	6	7	8	9	10	Don't Know
5: *Ple	ease r	ate the	optio	ons av	ailabl	e for	navig	ating	this sit	e.
1=F	oor						Ex	cellent	=10	
1	2	3	4	5	6	7	8	9	10	Don't Know
0	0	0	0	0	0	0	0	0	0	0
6: *Ple	ease r	ate ho	w we	ll the	site la	yout	helps	you fi	nd wh	at you need.
1=F	oor						Ex	cellent	=10	
1	2	3	4	5	6	7	8	9	10	Don't Know
7: *Ple					narrov	v choi	ices to	find	the pr	oduct(s) you
	oor						Ev	cellent	-10	
1	2	3	4	5	6	7	8	9	10	Don't Know
0	0	0	0	0	0	0	0	0	0	0
				the fe	ature	s on t	he site	help	you fi	nd the
produ		you n	eed.							
	oor			_		_		cellent		
1	2	3	4	5	6	7	8	9	10	Don't Know

1=1	Not Ver	v Clos	P				Verv	Close	=10	
1	2	3	4	5	6	7	8	9	10	
•	0	0	0	0	0	0	0	0	0	
12: *	How lik	ely are	you 1	to rec e	omme	nd Mo	Donal	d's to	someo	ne else?
1=1	Very Ur 2	nlikely 3	4	5	6	7	Very 8	Likely 9	=10 10	
	0		0	0		0	0	0	0	
13: *	How lik	ely are	you t	to pre	fer Mo	:Dona	ld's ov	er oth	er branc	is?
1=1	Very Ur	nlikely					Very	Likely	=10	
1	2	3	4	5	6	7	8	9	10	
_	_	_	_	_		_	_		_	
	rald's r			el of c	ontid	ence i	n buyı	ng to	od from	a
	Not At						ery Con			
1	2	3	4	5	6	7	8	9	10	
15: *	How lik	ely are	you t	to see	k out	more	inforn	nation	about I	McDonald's?
1=	Very Ur	nlikely	,				Very	Likely	=10	
1	2	3	4	5	6	7	8	9	10	
	_	_	_		_		_		_	
			you 1	to pur	chase	from				next week?
1=1	Very Ur 2	3	4	5	6	7	very 8	Likely 9	10	
			•							
17: *	How lik	ely are	you 1	to call	McDo	nald'	s for c	ustom	er serv	rice today?
1=\	Very Ur 2	nlikely 3	4	5	6	7	Very 8	Likely 9	=10 10	
•	0	0	0	0	0	0	0	0	0	
18: *1	How fre	quentl	y do y	ou vis	it this	site?				
Da	aily/mor	e than o	once a	day					\$	
19. *\	What is	vour r	rimai	v reas	on for	visitin	g this :	site to	day?	
	ownload			,					÷	
_	Did you	find w	hat y	ou we	re look	ing fo	r?			
No)								•	
21: *[Did you	use th	ne sea	rch fe	ature (during	your v	isit too	lay?	
No)								\$	
21.2:	*Why	did you	not	use th	e sear	ch feat	ture to	day?		
Di	dn't nee	ed it too	lay						*	
22. *1	Mhat -	action .	of the	cito d	d vo.		oct de	ring	ur visiti)

	*How would you describe your navigation experience on this site today? asse select all that apply.)
	I had no difficulty navigating/browsing on this site
	Links often did not take me where I expected
	Too many links/navigational options to choose from
	Had difficulty finding relevant information
	Had technical difficulties (error messages, broken links, etc.)
	Links/labels are difficult to understand
	Could not navigate back to previous information
	I had a navigation difficulty not listed above
	*Which of the following issues, if any, did you find problematic while lewing site information? (Please select all that apply.)
	No issues occurred
	Information did not answer my questions
	Information was not easily understood
	Images did not provide sufficient detail
	Images did not seem real
	Images did not reflect actual size of food
	Other
	*Which of the following features/tools did you use today? (Please select that apply.) $\label{eq:controller}$
	Restaurant locator
	Nutrition calculator
	My profile
	Contact us
•	I did not use any tools on the site today
26:	*Do you have a McDonald's account/profile?
0	Yes, I had an account before today's visit
0	Yes, I created my account today
0	No, I do not have a McDonald's account
	*What additional content or features would you like to see? (Please ect all that apply.)
	Product pricing
	Special dietary need tools
	Additional menu customization choices
	Online ordering
	Loyalty programs
	Deals
	Restaurant amenities (playplace, drive-thru, WiFi, etc.)
	Other (please specify)

28: *What factors influence your decision to eat at McDonald's? (Please select all that apply.)
☐ Taste of the food
Special offer on specific food or beverage
Somebody else I was with made the decision to go there
I/somebody I was with had a craving for a specific food item
Quality of the food
☐ I like McDonald's as a company
☐ Low prices
Convenience
My child or a child I was with wanted to go there
☐ Speed of service
Taste of the beverages
Variety of options to choose from
☐ Value for the money
Other
29: *How would you rate the quality of food at McDonald's? 1 = Very low 2
30: *After visiting this site, how has your perception of the quality of food at McDonald's changed?
Please Select
31: *How likely are you to follow McDonald's on a social media website (Facebook, Twitter, Instagram, etc.) in the future?
Please Select
32: What is your gender identity ?
Please Select
33: What is your age ?
Please Select
34: Do you have children under 18?
Please Select

Thank you for taking our survey - and for helping us serve you better. We appreciate your input!

Cancel Submit

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#